



University of San Diego Dream Act Application for 2019-2020

** Adapted from the California Dream Act Application*

This application is used to determine financial aid eligibility of undocumented students who are residents of any U.S. state other than California for the 2019-2020 school year at the University of San Diego (USD). The USD Office of Financial Aid will process this application. Any aid offered can only be used at USD.

The information on this form will be used to determine eligibility for USD scholarships, grants, and loans. The USD Dream Act Application is not an application for federal financial aid. Students eligible to file the Free Application for Federal Student Aid (FAFSA), must use that application which is available on-line at www.fafsa.gov. Students who are California residents should submit the California Dream Act Application <http://dream.csac.ca.gov/>.
Students should not complete more than one application.

USD Dream Act Application, California Dream Act Application, or FAFSA?

Carefully read the statements below **before** starting this application.

You must submit the FAFSA if: You are a United States citizen, a U.S. national, or a lawful permanent resident with an I-151, I-551, or I-551C (Permanent Resident Card), or you are in one of the following categories:

- Persons with an Arrival-Departure Record (I-94) from U.S. Citizenship and Immigration Services (USCIS) showing one of the following designations:
 - “Refugee”
 - “Asylum Granted”
 - “Cuban or Haitian Entrant”
 - “Conditional Entrant” (granted before April 1, 1980)
 - Victims of Human trafficking, T-Visa holder (T-2, T-3, or T-4, etc.) or letter/certification from the Office of Refugee Resettlement
 - Parolees (with evidence from USCIS that you are in the United States for other than a temporary purpose and intend to become a U.S. Citizen or lawful permanent resident)
 - A “qualified” Battered Immigrant as described at <http://ifap.ed.gov/dpcletters/GEN1007.html>
- A citizen of the Marshall Islands, Federated States of Micronesia, Republic of Palau, or Swain’s Island.

You must file the California Dream Act Application if you are a person who meets all of the following eligibility criteria:

- You are not eligible to file the FAFSA
- You attended at least three full years in a California public or private high school, or you graduated from a California high school with the equivalent of 3 or more years of credits and have 3 or more years of cumulative attendance at a California elementary or secondary school
- Graduated or will graduate from a California high school or attainment of General Education Development (GED), High School Equivalency Test (HiSET), or Test Assessing Secondary Completion (TASC), and
- If you are without lawful immigration status, you will file an affidavit with your college stating that you have filed an application to legalize your immigration status, or will file an application as soon as you are eligible to do so. Students who have completed the Deferred Action for Childhood Arrivals (DACA) process should complete the Dream Act Application even if they have a Social Security number.

You must file the USD Dream Act Application if you are a person who meets all of the following eligibility criteria:

- You are not eligible to file the FAFSA or the California Dream Act Application, and
- You attended at least three full years in a public or private high school in any U.S. state other than California, or you graduated from a U.S. high school with the equivalent of 3 or more years of credits and have 3 or more years of cumulative attendance at a U.S. elementary or secondary school, or
- Graduated or will graduate from a U.S. high school or attainment of General Education Development (GED), High School Equivalency Test (HiSET), or Test Assessing Secondary Completion (TASC), and
- If you are without lawful immigration status, you will file an affidavit with USD stating that you have filed an application to legalize your immigration status, or will file an application as soon as you are eligible to do so. Students who have completed the Deferred Action for Childhood Arrivals (DACA) process should complete the USD Dream Act Application even if they have a Social Security number.

Do you hold a United States VISA? The following students cannot receive federal financial aid through the FAFSA, state financial aid through the California Dream Act Application, or need-based USD financial aid and should contact the USD Office of Financial Aid for assistance:

Non-immigrants granted one of the following visas: A, B, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, TN, TD, V, TROV, and NATO.

Please note: Holders of T-Visas should file the FAFSA and holders of U-Visas must file the California Dream Act Application.

For help with filing this application, go to:

www.sandiego.edu/financialaid/documents/1920UGGuide.pdf

Applying by the Deadlines: Submit this application as early as possible, but no earlier than October 1, 2018. The USD priority financial aid deadline is March 2, 2019. USD may require additional forms and need your correct, complete information by a subsequent deadline.

Using Your Tax Return: If you (or your parents) are required to file a 2017 income tax return with the Internal Revenue Service (IRS), we recommend that you complete it as soon as possible. If a return has not yet been filed, you can submit your USD Dream Act Application using estimated tax information, and then correct that information after you file your return.

Special Circumstances: If you or your family experienced significant changes to your financial situation (such as loss of employment), or other unusual circumstances (such as high unreimbursed medical or dental expenses), complete this form to the extent you can and submit it as instructed and submit a letter to the USD Office of Financial Aid explaining your situation.

Mailing your USD Dream Act application: After you complete this application, make a copy of pages 5 through 17 for your records. Mail the original, signed application (pages 5 through 17) to:

Office of Financial Aid
University of San Diego
5998 Alcalá Park
San Diego, CA 92110

After your application is processed and you are offered admission by USD, the Office of Financial Aid will post your financial aid award through the USD MySanDiego portal. If you provide an e-mail address, the USD Office of Financial Aid will be able to contact you if additional information is needed.

Turn to page 5 to begin the USD Dream Act Application. Please note that form instructions are on pages 18 through 22.



Frequently Asked Questions

Why fill out the USD Dream Act Application?

The USD Dream Act Application is the first step in the financial aid process. You use the USD Dream Act Application to apply for need-based financial aid at the University of San Diego.

Why all the questions?

The questions on the USD Dream Act Application are required to calculate your Expected Family Contribution (EFC). The EFC measures your family's financial strength and is used to determine your financial eligibility. USD will determine if you may be eligible for USD grants, scholarships, and loans.

How do I find out what my Expected Family Contribution (EFC) is?

Your USD financial aid award will list the Expected Family Contribution calculated by USD. Please contact the USD Office of Financial Aid if you have questions about how the EFC was calculated.

How much student financial aid will I receive?

Using the information on your USD Dream Act Application and your EFC, the financial aid office at USD will determine the amount of aid you will receive. USD will use your EFC to prepare a financial aid award to help you meet your financial need. Financial need is the difference between the cost of attendance (which can include living expenses), and your EFC. If you, or your family, have unusual circumstances that should be taken into account, contact the USD Office of Financial Aid. Some examples of unusual circumstances are: significant medical or dental expenses or a large change in income from last year to this year.

When will I receive the student financial aid?

Any financial aid you are eligible to receive will be paid to you through your USD student account. USD will first credit your account to pay tuition, fees, and room/board (if living on campus). Any remaining financial aid will be paid to you for your other educational expenses.

Where can I receive more information on student financial aid?

The best place for information about USD student financial aid is the USD Office of Financial Aid website (www.sandiego.edu/financialaid). You may also call the Office of Financial Aid at 619-260-2700, option 4, or visit the One Stop Student Center in Room 126 of the Hahn University Center.

Information about other assistance may be available from foundations, faith-based organizations, community organizations, and civic groups, as well as organizations related to your field of interest, such as the American Medical Association or American Bar Association. Also, check at www.e4fc.org and www.maldef.org.

Check with your parents' employers or unions to see if they award scholarships or have tuition payment plans.

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Section A: Student Questions

For questions 1-30, leave blank any answers that do not apply to you (the student).

Your full name (**exactly as it appears on school records**). If your name has a suffix, such as Jr. or III, include a space between your last name and suffix.

1. Your Last Name _____ 2. Your First Name _____
3. Your Middle Initial _____

Your mailing address

4. Number and street _____
(include apt. number)

5. City _____ 6. State _____ 7. Zip Code _____

8. Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN) _____
(Complete only if you have one of these. Otherwise, leave blank)

- 8a. If you entered a SSN in question 8, was it issued after you went through the Deferred Action or Childhood Arrivals (DACA) process? Yes No

9. Your date of birth _____
Month/Day/Year

10. Your permanent phone number _____

11. Your cell phone or alternate phone number _____

Your Driver's License number and Driver's License state (if you have one)

12. Driver's License number _____

13. Driver's License state _____

14. Your e-mail address. The USD Office of Financial Aid needs your e-mail address to communicate with you electronically. **Do not leave this field blank:** _____

15. Citizenship status. I am a U.S. citizen (U.S. national). **STOP! Complete FAFSA.**
Mark only one. I am an eligible noncitizen. **STOP! Complete FAFSA.**
See Notes on page 18 I am not a citizen or eligible noncitizen. **Skip to question 17**

16. Alien Registration Number (if you have one) A _____

17. Marital status. I am single I am separated
 Mark only one. I am married/remarried
 See Notes on page 18 I am divorced or widowed

18. Month/Year you were married, remarried, separated, divorced, or widowed _____
 MM/YEAR

19. In what state do you live? _____

19a. If you answered "California", **STOP! Complete the California Dream Act Application.**

20. Did you start living in this state before January 1, 2014? Yes No

21. If the answer to question 20 is "No", give the month and year you began living here _____
 MM/YEAR

22. Are you male or female? Male Female

22a. Most males between 18 and 25, including undocumented males, must register with the U.S. Selective Service System to be eligible to receive USD financial aid. If you are male, age 18 to 25, or will turn 18 before July 1, 2019, you will need to complete Selective Service registration here: <https://www.sss.gov/Home/Registration>.

23. Highest school completed by Parent 1:

Middle school/Jr. high High school College or beyond Unknown

24. Highest school completed by Parent 2:

Middle school/Jr. high High school College or beyond Unknown

25. What will your high school completion status be when you begin college in the 2019-2020 school year?

High school diploma... **Answer question 26**

Home schooled **Skip to question 27**

General Educational Development (GED) certificate... **Skip to question 27**.....

None of the above..... **Skip to question 27**.....

26. What is the name of the high school where you received or will receive your high school diploma? Enter the complete high school name, city, state, and zip code where the high school is located.

High School Name _____

High School City _____ State and Zip code _____

27. Will you have your first bachelor's degree before you begin the 2019-2020 school year?

Yes No

28. What will your grade level be when you begin the 2019-2020 school year?

- Never attended college and 1st year undergraduate
- Attended college before and 1st year undergraduate
- 2nd year undergraduate/sophomore
- 3rd year undergraduate/junior
- 4th year undergraduate/senior
- 5th year/other undergraduate
- 1st year graduate/professional
- Continuing graduate/professional or beyond

29. What degree or certificate will you be working on when you begin the 2019-2020 school year?

- 1st bachelor's degree
- 2nd bachelor's degree
- Teaching credential (nondegree program)
- Graduate or professional degree

30. Would you be interested in a student loan? *Indicating "Yes" does not obligate you to accept a loan, if offered.*

- Yes No Don't Know

Section B (Student)

Answer questions 31–57 about yourself (the student). If you are single, separated, divorced, or widowed, answer only about yourself. If you are married or remarried as of today, include information about your spouse (husband or wife).

31. For 2017, have you (the student) completed your IRS income tax return or another tax return listed in question 32?

- I have completed my return
- I will file but have not yet completed my return
- I'm not going to file. **Skip to question 38**

32. What income tax return did you file or will you file for 2017?

- IRS 1040
- IRS 1040A or 1040EZ
- A foreign tax return. **See Notes on page 18**
- A tax return with Puerto Rico, another U.S. territory, or Freely Associated State.
- See Notes on page 18**

33. What is or will be your tax filing status for 2017?
- Single
 - Head of Household
 - Married, filed joint return
 - Married, filed separate return
 - Qualifying widow(er)
 - Don't know

34. If you have filed or will file a 1040, were you eligible to file an IRS 1040A or 1040EZ? **See Notes on page 18.**

- Yes No Don't Know

For questions 35–44, if the answer is zero or the question does not apply to you, enter 0. Report whole dollar amounts with no cents.

35. What was your (and spouse's) adjusted gross income for 2017? _____
Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

36. Enter your (and spouse's) income tax for 2017. _____
Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10.

37. Enter your (and spouse's) exemptions for 2017. _____
Exemptions are on IRS Form 1040—line 6d or Form 1040A—line 6d. For Form 1040EZ, see Notes on page 18.

Questions 38 and 39 ask about earnings (wages, salaries, tips, etc.) in 2017. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax returns listed in question 33: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); on 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation.

38. How much did you earn from working in 2017? _____

39. How much did your spouse earn from working in 2017? _____

40. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts?

Don't include student financial aid. _____

41. As of today, what is the net worth of your (and spouse's) investments, including real estate?
Don't include the home you live in. **See Notes on page 19.** _____

42. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms?
Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. **See Notes on page 19.** _____

43. Student's 2017 Additional Financial Information (Enter the combined amounts for you and your spouse.)

- a. Education credits from IRS Form 1040—line 50 or 1040A—line 33. _____
(*American Opportunity or Lifetime Learning tax credits*)
- b. Child support paid because of divorce, separation, or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 94. _____
- c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. _____
- d. Taxable college grant and scholarship aid **reported to the IRS in your adjusted gross income.** Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. _____
- e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. _____
- f. Earnings from work under a cooperative education program offered by a college. _____

44. Student's 2017 Untaxed Income (Enter the combined amounts for you and your spouse.)

- a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in Code DD (employer contributions toward employee health benefits). _____
- b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. _____
- c. Child support received for any of your children. **Don't include** foster care or adoption payments. _____
- d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. _____
- e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. _____
- f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. _____
- g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. _____
- h. Veterans non-educational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. _____

i. Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels. _____

j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. _____

Section C (Student):

Answer the questions in this section to determine if you will need to provide parental information. **If you answer "Yes" to any of the questions in this section, skip Section D and go to Section E on page 16.**

45. Were you born before January 1, 1996?

Yes No

46. As of today, are you married? (Also answer "Yes" if you are separated but not divorced.)

Yes No

47. At the beginning of the 2019-2020 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?

Yes No

48. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
See Notes on page 19.

Yes No

49. Are you a veteran of the U.S. Armed Forces? **See Notes on page 19.**

Yes No

50. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2019 and June 30, 2020?

Yes No

51. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2020?

Yes No

52. At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court? **See Notes on page 20.**

Yes No

53. As determined by a court in your state of residence, are you or were you an emancipated minor? **See Notes on page 20.**

Yes No

54. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? **See Notes on page 20.**

Yes No

55. At any time on or after July 1, 2018, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? **See Notes on page 20.**

Yes No

56. At any time on or after July 1, 2018, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? **See Notes on page 20.**

Yes No

57. At any time on or after July 1, 2018, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? **See Notes on page 20.**

Yes No

Section D (Parent):

Complete this section if you (the student) answered “No” to all questions 45 through 57.

Answer all the questions in Section D even if you do not live with your legal parents (your biological and/or adoptive parents). Grandparents, foster parents, legal guardians, aunts, and uncles are not considered parents on this form unless they have legally adopted you. If your legal parents are married to each other or are not married to each other and **live together**, answer the questions about both of them. If your parents were never married or are remarried, divorced, separated, or widowed, see **Notes on page 21**, for additional instructions.

58. What is your parents’ marital status as of **today**?

Never married Unmarried and both parents living together
Married or remarried Divorced or Separated Widowed

59. Month and year your parents were married, remarried, separated, divorced, or widowed. _____
MM/YEAR

What are the Social Security Numbers, or Individual Taxpayer Identification numbers, names and dates of birth of the parents reporting on this form? If your parents do not have a Social Security Number, enter their Individual Taxpayer Identification Number (ITIN). If they have neither, enter 000-00-0000. If the name includes a suffix, such as Jr., include a space between the last name and suffix. Enter two digits for each day and month (for example, for May 31, 1970, enter 05 31 1970).

Questions 60 - 63 are for Parent 1 (father/mother/stepparent)

60. Social Security Number or ITIN _____

61. Last Name _____ 62. First Initial _____ 63. Date of Birth _____
MM/DD/YEAR

Questions 64 - 67 are for Parent 2 (father/mother/stepparent)

64. Social Security Number or ITIN _____

65. Last Name _____ 66. First Initial _____ 67. Date of Birth _____
MM/DD/YEAR

68. Your parents' e-mail address. If you provide your parents' e-mail address, the Office of Financial Aid can contact them if additional information is needed. _____

69. In what state do your parents live? _____

70. Did your parents start living in this state before January 1, 2014? Yes No

71. If the answer to question 70 is "No", give the month and year for the parent who began living in the state the longest _____
MM/YEAR

72. How many people are in your parents' household? _____

Include yourself (even if you don't live with your parents) and:

- your parents
- your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half their support between July 1, 2019 and June 30, 2020, or (b) the children could answer "No" to every question in Section C on pages 10 and 11 of this form, and
- other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2019 and June 30, 2020

73. How many people in your parents' household (from question 73) will be college students between July 1, 2019 and June 30, 2020? _____

Always count yourself as a college student. Do not include your parents. You may include others only if they will attend, at least halftime in 2019-2020, a program that leads to a college degree or certificate.

In 2017 or 2018, did you, your parents or anyone in your parents' household (question 73) receive benefits from any of the state/federal programs listed? Mark all the programs that apply. Answering these questions will not reduce your eligibility for student aid or for these other programs.

74. Medicaid or Supplemental Security Income

75. Food Stamps

76. Free or Reduced Price Lunch

77. Temporary Assistance for Needy Families

78. Special Supplemental Nutrition Program for Women, Infants and Children (WIC)

79. For 2017, have your parents completed an IRS income tax return or another tax return listed in question 81?

My parents have completed their return

My parents will file but have not yet completed their return

My parents are not going to file. **Skip to question 87**

80. What income tax return did your parents file or will they file for 2017?

IRS 1040

IRS 1040A or 1040EZ

A foreign tax return. **See notes on page 18**

A tax return with Puerto Rico, another U.S. territory, or Freely Associated State.

See Notes on page 18

81. What is or will be your parents' tax filing status for 2017?

Single

Head of Household

Married, filed joint return

Married, filed separate return

Qualifying widow(er)

Don't know

82. If your parents have filed or will file a 1040, were they eligible to file an IRS 1040A or 1040EZ?

See Notes on page 18.

Yes No Don't Know

83. As of today, are either of your parents a dislocated worker? **See Notes on pages 21 and 22.**

Yes No Don't Know

For questions 84–93, if the answer is zero or the question does not apply to your parent(s), enter 0. Report whole dollar amounts with no cents.

84. What was your parents' adjusted gross income for 2017? _____
Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

85. Enter your parents' income tax for 2017. _____
Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10

86. Enter your parents' exemptions for 2017. _____
Exemptions are on IRS Form 1040—line 6d or Form 1040A—line 6d. For Form 1040EZ, see Notes on page 18.

Questions 87 and 88 ask about your parents' earnings (wages, salaries, tips, etc.) in 2017. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax returns listed in question 33: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); on 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation.

87. How much did Parent 1 (father/mother/stepparent) earn from working in 2017? _____

88. How much did Parent 2 (father/mother/stepparent) earn from working in 2017? _____

89. As of today, what is your parents' total current balance of cash, savings, and checking accounts? **Don't include** student financial aid. _____

90. As of today, what is the net worth of your parents' investments, including real estate? **Don't include** the home your parents live in. **See Notes on page 19.** _____

91. As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. **See Notes on page 19.** _____

92. Parents' 2017 Additional Financial Information (Enter the amounts for your parent[s].)

a. Education credits from IRS Form 1040-line 50 or 1040A-line 33. _____
(American Opportunity or Lifetime Learning tax credits)

b. Child support paid because of divorce, separation, or as a result of a legal requirement. **Don't include** support for children in your parents' household, as reported in question 73.

c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. _____

d. Your parents' taxable college grant and scholarship aid **reported to the IRS in your parents' adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. _____

e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Don't include** untaxed combat pay. _____

f. Earnings from work under a cooperative education program offered by a college. _____

93. Parents' 2017 Untaxed Income (Enter the combined amounts for your parent[s].)

a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in Code DD (employer contributions toward employee health benefits). _____

b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. _____

c. Child support received for any of your parents' children. **Don't include** foster care or adoption payments. _____

d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. _____

e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. _____

f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. _____

g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. _____

h. Veterans non-educational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. _____

i. Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels. _____

Section E (Student):

Complete this step only if you (the student) answered “Yes” to any questions in Section C.

94. How many people are in your household? _____

Include yourself and:

- your spouse, if married
- your children, if you will provide more than half of their support between July 1, 2019 and June 30, 2020, even if they do not live with you, and
- other people, if they now live with you and you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2019 and June 30, 2020.

95. How many people in your (and your spouse’s) household (from question 95) will be college students between July 1, 2019 and June 30, 2020? _____

Always count yourself as a college student. Do not include family members who are in U.S. military service academies. Include others only if they will attend, at least half-time in 2019-2020, a program that leads to a college degree or certificate.

In 2017 or 2018, did you (or your spouse) or anyone in your household (question 95) receive benefits from any of the state/federal programs listed? Mark all the programs that apply. Answering these questions will not reduce your eligibility for student aid or for these other programs.

96. Medicaid or Supplemental Security Income

97. Food Stamps

98. Free or Reduced Price Lunch

99. Temporary Assistance for Needy Families

100. Special Supplemental Nutrition Program for Women, Infants and Children (WIC)

101. As of today, are you (or your spouse) a dislocated worker? **See Notes on pages 21 and 22.**

Yes No Don’t Know

102. Enter your housing plan for the 2019-2020 school year if attending the University of San Diego:

On Campus With Parent Off Campus

Section F (Student and Parent): Read, sign and date.

If you are the student, by signing this application you certify that you:

- (1) will use student financial aid only to pay the cost of attending the **University of San Diego (USD)**,
- (2) are not in default on a state/federal student loan or have made satisfactory arrangements to repay it,
- (3) do not owe money back on a federal or state student grant or have made satisfactory arrangements to repay it, and
- (4) will notify USD if you default on a state/federal student loan.

If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Date this form was completed _____
MM/DD/YEAR

Student Signature _____

A parent with information listed in **Section D** must sign below:

Parent Signature _____

If you or your family paid a fee for someone to fill out this form or to advise you on how to fill it out, that person must complete this part.

Preparer's name: _____

Name of preparer's firm: _____

Address of firm: _____

103: Preparer's SSN: _____, OR

104: Preparer's Employee ID Number: _____

105: Preparer's signature: _____

End of Application



Notes

Instructions on citizenship questions 15 and 16 (page 5):

If you are an eligible noncitizen, write in your eight- or nine-digit alien registration number, if you have one. Generally, you are an eligible noncitizen if you are (1) a permanent U.S. resident with a Permanent Resident Card (I-551); (2) a conditional permanent resident with a Conditional Green Card (I-551C); (3) the holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any one of the following designations: “Refugee,” “Asylum Granted,” “Parolee” (I-94 confirms that you were paroled for a minimum of one year and status has not expired), T-Visa holder or “Cuban-Haitian Entrant;” or (4) the holder of a valid certification or eligibility letter from the Department of Health and Human Services showing a designation of “Victim of human trafficking.” **Eligible noncitizens who have a Social Security number should file the FAFSA.** If you are in the U.S. on an F1 or F2 student visa, a J1 or J2 exchange visitor visa, or other visa, you cannot file the USD Dream Act Application. However, holders of U-Visas must file the USD Dream Act Application. If you are undocumented, or if you have completed the Deferred Action for Childhood Arrivals (DACA) process, select “No, I am not a citizen or eligible non-citizen” and do not enter any number in question 16.

Instructions on question 17 (page 6):

Report your marital status as of the date you sign your USD Dream Act Application. If your marital status changes after you sign your USD Dream Act Application, check with the **USD Office of Financial Aid.**

Notes for questions 32 (page 7) and 80 (page 13):

If you or your parents filed or will file a foreign tax return, a tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands or the Northern Mariana Islands) or one of the Freely Associated States (i.e., the Republic of Palau, the Republic of the Marshall Islands or the Federated States of Micronesia), use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars, using the published exchange rate in effect for the nearest to today's date. To view the daily exchange rates, go to www.federalreserve.gov/releases/h10/current.

Notes for questions 34 (page 8) and 82 (page 13):

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her own business or farm and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if they make \$100,000 or more, itemizes deductions, receives income from their own business or farm, is self-employed, receives alimony or is required to file Schedule D for capital gains. If you filed a 1040 only to claim American Opportunity or Lifetime Learning credits, and you would have otherwise been eligible for a 1040A or 1040EZ, answer “Yes” to this question. If you filed a 1040 and were not required to file a tax return, answer “Yes.”

Notes for questions 37 (page 8) and 86 (page 14):

On the 1040EZ, if a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married. If a person checked either the “you” or “spouse” box on line 5, use 1040EZ worksheet line F to determine the number of exemptions (\$4,050 equals one exemption).

Notes for questions 41 and 42 (page 8) and 90 and 91 (page 14):

Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses and/or investment farms. If net worth is negative, enter 0.

Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments including all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported in the previous question. **Investments also do not include** UGMA and UTMA accounts for which you are the custodian, but not the owner. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Business value** does not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister, or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent, or sister-in-law.

Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.

Notes for Questions 48 (page 10):

Answer **"Yes"** if you are currently serving in the U.S. Armed Forces or are a National Guard or Reserves enlistee who is on active duty for other than state or training purposes. Answer **"No"** if you are a National Guard or Reserves enlistee who is on active duty for state or training purposes.

Notes for Question 49 (page 10):

Answer **"Yes"** (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserve enlistee who was called to active duty for other than state or training purposes, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer **"Yes"** if you are not a veteran now but will be one by June 30, 2020.

Answer **"No"** (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, (3) are a National Guard or Reserve enlistee activated only for state or training purposes, or (4) were engaged in active duty in the U.S. Armed Forces but released under dishonorable conditions. Also answer **"No"** if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2020.

Notes for question 52 (page 11):

Answer **“Yes”** if at any time since you turned age 13:

- You had no living parent (biological or adoptive), even if you are now adopted; or
- You were in foster care, even if you are no longer in foster care today; or
- You were a dependent or ward of the court, even if you are no longer a dependent or ward of the court today. For student aid purposes, someone who is incarcerated is not considered a ward of the court.

The financial aid administrator at the University of San Diego (USD) may require you to provide proof that you were in foster care or a dependent or ward of the court.

Notes for question 53 and 54 (page 11):

Answer **“Yes”** if you can provide a copy of a court’s decision that as of today you are an emancipated minor or are in legal guardianship. Also answer **“Yes”** if you can provide a copy of a court’s decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court’s decision was issued.

Answer **“No”** if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you became an adult. Also answer **“No”** and contact your school if custody was awarded by the courts and the court papers say “custody” (not “guardianship”). The financial aid administrator at USD may require you to provide proof that you were an emancipated minor or in legal guardianship.

Notes for Question 55-57 (page 11): Answer **“Yes”** if you received a determination at any time on or after July 1, 2018, that you were an unaccompanied youth who was homeless or, at risk of being homeless.

- **“Homeless”** means lacking fixed, regular, and adequate housing. You may be homeless if you are living in shelters, parks, motels, or cars, or are temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations and fleeing an abusive parent, you may be considered homeless even if your parent would provide support and a place to live.

- **“Unaccompanied”** means you are not living in the physical custody of your parent or guardian.

- **“Youth”** means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

Answer **“No”** if you are not homeless or at risk of being homeless, or do not have a determination. You should contact the USD Office of Financial Aid for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless.

The financial aid administrator at USD may require you to provide a copy of the determination if you answered **“Yes”** to any of these questions.

Notes for students unable to provide parental information on pages 11 through 15:

Under very limited circumstances (for example, your parents are incarcerated; you have left home due to an abusive family environment; or you do not know where your parents are and are unable to contact them), you may be able to submit your USD Dream Act Application without parental information. **If you are unable to provide parental information**, skip Section D, and go to Section E. Once you submit your USD Dream Act Application without parental data, you must follow up with the USD Office of Financial Aid, in order to complete your USD Dream Act Application.

Notes for Section D, questions 58–93 (pages 11 through 15):

Review all instructions below to determine who is considered a parent on this form:

- If your parent was never married and does not live with your other legal parent, or if your parent is widowed or not remarried, answer the questions about that parent.
- If your parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]) are not married to each other and live together, select “Unmarried and both parents are living together” and provide information about both of them regardless of their gender. Do not include any person who is not married to your parent and who is not a legal or biological parent.
- If your legal parents are married, select “Married/ remarried.” If your legal parents are divorced but living together, select “Unmarried and both parents living together.” If your legal parents are separated but living together, select “Married/ remarried,” not “Divorced/separated.”
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent). If this parent is remarried as of today, answer the questions about that parent and your stepparent. If your widowed parent is remarried as of today, answer the questions about that parent and your stepparent.

Notes for questions 83 (page 13) and 101 (page 16):

In general, a person may be considered a dislocated worker if he or she:

- Is receiving unemployment benefits due to being laid off or losing a job and are unlikely to return to a previous occupation;
- Has been laid off or received a lay-off notice from a job;
- Is self-employed but are now unemployed due to economic conditions or natural disaster; or
- Is the spouse of an active duty member of the Armed Forces and has experienced a loss of employment because of relocating due to permanent change in duty station; or
- Is the spouse of an active duty member of the Armed Forces and is unemployed or underemployed, and is experiencing difficulty in obtaining or upgrading employment;
- Is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), and are no longer supported by the husband or wife, are unemployed or underemployed, and are having trouble finding or upgrading employment.

If a person quits work, generally they are not considered a dislocated worker even if, for example, the person is receiving unemployment benefits.

- Answer **“Yes”** to question 83 if your parent is a dislocated worker.
- Answer **“Yes”** to question 101 if you or your spouse is a dislocated worker.
- Answer **“No”** to question 83 if your parent is not a dislocated worker.
- Answer **“No”** to question 101 if neither you nor your spouse is a dislocated worker.
- Answer **“Don’t know”** to question 83 if you are not sure whether your parent is a dislocated worker.
- Answer **“Don’t know”** to question 101 if you are not sure whether you or your spouse are dislocated workers. You can contact your financial aid office for assistance in answering these questions.

The financial aid administrator at USD may require you to provide proof that your parent is a dislocated worker, if you answered **“Yes”** to question 83, or that you or your spouse is a dislocated worker, if you answered **“Yes”** to question 101.