



2009-2010

Federal Parent PLUS – Non FAFSA Filer Loan Request Form (completed by the Student)

To apply for a PLUS loan, your parent will complete the PLUS process described in the Federal Parent PLUS Loan Instructions sheet.

BEFORE YOU BEGIN:

Complete this form only if you will not file the 2009-10 FAFSA (Free Application for Federal Student Aid) to apply for financial aid. If you filed or will file the FAFSA, the below information will be provided on that form.

Form with columns: Print Student's Last Name, First Name, USD ID#, SSN (optional). Questions include: Were you born before January 1, 1986? At the beginning of the 2009/10 school year, will you be working on a master's or doctorate program? As of today, are you married? Do you have children who will receive more than half of their support from you between 7/1/09 and 6/30/10? Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2010? At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? Are you currently serving on active duty in the U.S. Armed Forces for purposed other than training? Are you a veteran of the U.S. Armed Forces? Are you or were you an emancipated minor as determined by a court in your state of legal residence? Are you or were you in legal guardianship as determined by a court in your state of legal residence? At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? At any time on or after July 1, 2008, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determined that you were an unaccompanied youth who was homeless? At any time on or after July 1, 2008, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

If you answered "YES" to any of the above questions, you are considered to be an independent student by federal definition and your parent cannot apply for the Federal PLUS Loan on your behalf. Do not complete this form. Contact the USD Office Financial Aid for information about other financial aid options.

If you answered "NO" to the above questions, continue on the next page.



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(continued)

Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (such as grants, loans or work-study)? Answer "No" if you have never received federal student. If you have a drug conviction, answer "Yes". Yes _____ No _____

Have you registered with Selective Service? Yes _____ No _____

If "NO", please indicate which of the following apply:

- I am female
I am in the armed forces on active duty (does not apply to members of the Reserves & National Guard)
I have not reached my 18th birthday
I was born before 1960
I am a citizen of the Federal States of Micronesia, or the Marshall Islands, or permanent resident of the Trust Territory of the Pacific Islands (Palau).

Additional Questions:

Student's Date of Birth (Month/Day /Year): _____ / _____ / _____

Anticipated USD Graduation Date (Month/Year): _____ / _____

Current Degree Sought: Bachelors Teaching Credential

Your living arrangements while attending USD in 2009-10: USD Dorm/Apt. Off Campus Parent's Home

Your status during the 2009-10 academic year: Freshman Continuing USD Student Transfer Re-Admitted

Indicate the EXACT number of units you plan to take at USD: Fall 2009 _____ Spring 2010 _____

Your citizenship status: U.S. Citizen Eligible Non-Citizen: Alien Registration Number _____

NOTE TO ELIGIBLE NON-CITIZEN: Submit a copy of your Alien Registration documentation to the USD Office of Financial Aid. Include your USD ID at the top of the page.

Once you have completed, signed and submitted this form to the Office of Financial Aid or the One Stop Student Center, and your parent has completed the PLUS process with the lender, you have completed the PLUS loan application process.

I certify that I will not submit a FAFSA to apply for other 2009-10 financial aid. I also certify that I do not owe a refund on any federal grant, am not in default on any loan, and have not borrowed in excess of the loan limits under the Title IV programs at any institutions. I will use all Title IV money received only for expenses related to my study at the University of San Diego.

Student's Signature _____ Date _____



2009– 2010 Federal Parent PLUS Loan Instructions

Follow the instructions below to apply for a Parent PLUS loan at USD. Print these instructions so you may refer to them as you go through the process.

Please note: It is recommended that parents who have previously borrowed at USD or another institution stay with their previous lender. USD does not participate in the Federal Direct Loan programs. If you previously borrowed under the Federal Direct Loan program, you must select a new lender and complete a new Application and Master Promissory Note (MPN). If you have borrowed previously and do not know the name of your prior lender, go to www.nslsds.ed.gov to check your loan history.

Citizenship Status

If you are not a U.S. citizen, you must submit a copy (front and back) of your Alien Registration card to the USD Office of Financial Aid (OFA).

Applying for Your Loan

Go to the Loan Portal online at <https://www.edfund.org/wps/portal/loanportal>. Make the selections to “view lender options” for the Parent PLUS Loan.

On the Loan Portal you will be able to view, compare, and select your lender to complete your Application and Master Promissory Note (MPN).

Listed below is information to assist you in completing your Parent PLUS Loan application process:

- Complete the application process with **only one** lender.
- If you have previously borrowed a Parent PLUS Loan, select your prior Parent PLUS lender from the lender list and click “Apply”.
- If you borrowed a Parent PLUS Loan last year and your lender is not listed on the Parent PLUS Loan Portal for 2009-10, apply directly with that lender. For those website links please check the USD Office of Financial Aid website at www.sandiego.edu/financial_aid for a listing. Your lender will need to provide a Parent PLUS Loan Certification Request to the USD OFA.
- If your lender of choice is not on the lender list, contact your lender directly to apply. Your lender will need to provide a PLUS Loan Certification Request to the USD OFA.
- A credit review will be completed by the lender for each parent borrower.
- Request a loan amount based on what you need to borrow. The maximum amount you may borrow is indicated on your student’s USD Offer of Financial Assistance.
- Apply for the full amount needed for **entire academic year**. (Funds are disbursed equally per semester.)
- The lender will forward your application to the USD Office of Financial Aid for certification. You will be notified when funds are available for disbursement.

Please contact the USD Office of Financial Aid or the One Stop Student Center if you have questions.