



University of San Diego



2007-2008

## Financial Aid Application – Web Form (USD FAA - WF)

ONLY FOR STUDENTS WHO BEGAN THEIR CURRENT PROGRAM BEFORE FALL 2004

There are **TWO** applications for financial aid at the University of San Diego (USD) for students who began their current program before fall 2004. No processing fees are required to complete either form. Refer to **A Guide to Applying for Financial Aid at USD** ([www.sandiego.edu/financial\\_aid](http://www.sandiego.edu/financial_aid)) for important priority deadlines.

To apply for **federal** financial aid at USD, applicants must complete the **2007-08 Free Application for Federal Student Aid (FAFSA) on the Web (FOTW)** or a **Renewal FAFSA on the Web** at [www.fafsa.edu.gov](http://www.fafsa.edu.gov). The FAFSA will be used to determine the student's eligibility for federal grants, loans, and work programs, as well as for *Cal Grant* programs. **Do not send the completed FOTW worksheet to the federal Processor.** Enter the information on the FOTW.

In addition to the **FAFSA**, the **USD Financial Aid Application (USD FAA)** must be completed by applicants who want to be considered for USD scholarships, grants and loans. **Do not send the completed USD FAA (this form) to the federal Processor.** Complete the USD FAA and send it to the address below:

University of San Diego  
Office of Financial Aid  
5998 Alcalá Park San Diego, CA 92110-2492

A FAX or COPY of this form will NOT be accepted.

FINANCIAL AID STUDENT APPLICANT (PRINT OR TYPE)

Last Name \_\_\_\_\_

First Name \_\_\_\_\_

ID Number \_\_\_\_\_

**This form is to be completed by only those students who began their current degree program before FALL 2004**

Student Status	<p>1. Student Name: _____                  Last Name _____ First Name _____ MI _____</p> <p>2. Student SSN (optional) _____ - _____ - _____</p> <p>3. Student Address* _____                  Street Address _____                  City _____ State _____ Zip Code _____</p> <p>_____ / _____  <b>Telephone Number (Area Code First)</b></p> <p>* <b>NOTE</b> that all follow-up information regarding your financial aid will be mailed to the permanent address you list on your <b>FAFSA</b> until 9/1/2007. Offer letters will be sent as electronic offers to your USD e-mail address.</p> <p>4a. USD ID # _____</p> <p>b. Date of Birth _____                  Month/Day/Year</p> <p>c. Female <input type="checkbox"/> Male <input type="checkbox"/></p> <p>5. What will your enrollment status be for 2007-08?                  Returning Undergraduate Student: <input type="checkbox"/> <sub>c</sub> Re-Admitted Student: <input type="checkbox"/> <sub>T</sub> Returning Graduate Student: <input type="checkbox"/> <sub>G</sub></p> <p>If you are a Re-Admitted student, when did you attend? From (academic year) _____ to _____ (academic year)                  If you attended using a different name from #1 above, please state former name _____</p> <p>6. Where do you plan to live during the 2007-08 academic year? (Check only one):                  On-campus: <input type="checkbox"/> <sub>R</sub> With my parents: <input type="checkbox"/> <sub>H</sub> Off-campus: <input type="checkbox"/> <sub>O</sub></p>
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**7. Instructions for completing the Family Information:**

If you answer "No" to ALL of the following questions: Complete items 8-15 and the back of this form.  
 If you answer "Yes" to one or more of these questions: Complete items 8, 16-22 and the back of this form.

- Yes  No Were you born before January 1, 1984?
- Yes  No At the beginning of the 2007/2008 school year, will you be working on a master's or doctorate program (such as an MA, MBA, or Ph.D, etc.)? (Teacher Credential ONLY applicants, not enrolled in a master's program, check "No").
- Yes  No As of today, are you married? (Answer "Yes" if you are separated, but not divorced)
- Yes  No Do you have children who receive more than half of their support from you?
- Yes  No Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2008?
- Yes  No Are a) both of your parents deceased, or b) are you (or were you until age 18) a ward/dependent of the court?
- Yes  No Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
- Yes  No Are you a veteran of the U.S. Armed Forces?

**If you (the student) answer NO to all questions in #7, the family members you list in #8 should include:**

- Yourself      • Your parents\*\*
- Parents' other children if they will get more than half their support from your parents from 7/1/07 to 6/30/08 or if they could answer "No" to every question in # 7 above.
- Other persons if they now live with **and** will continue to live with and receive more than half their support from your parents from 7/1/2007 to 6/30/08.

\*\* "Parents" on the rest of this form refers to the people indicated in the category below:

- ✓ If your parents are both living and **married** to each other, answer items 8-15 about them.
- ✓ If your parents have **divorced or separated**, answer items 8-15 about the parent you lived with most in the last 12 months. If you did not live with one parent more than the other, answer in terms of the parent who provided the most financial support during the last 12 months. If that parent is remarried as of today, you must also include information on this form about the person to whom your parent is married.
- ✓ If your parent is **widowed or single and is not remarried**, answer items 8-15 about that parent.

**If you answer YES to at least one question in #7, the family members you list in #8 should include:**

- Yourself      • Your spouse      • Dependent children for whom you provide more than half support
- Other persons who live with you now AND who receive more than half support from you AND will continue to receive that support until 6/30/08.

**8. Family Member Listing** - Before completing this section read instructions on previous page

Name	Age	Relationship	Year in School 2007/08	Name of College (only if attending at least half-time in a degree/certificate program during 07/08)
(List yourself here)		SELF		

Note: If your family consists of more than 5 members, list the additional people in #23 on the back of this form.

Parents Asset Information  
(complete this section **ONLY** if you answered No to all questions in #7)

- 9.** Your parents' monthly home mortgage or rental payment is: (if zero, explain in box #23) \$ \_\_\_\_\_  
 If your parents own a home: list the year the home was purchased: \_\_\_\_\_  
 list the purchase price: \$ \_\_\_\_\_  
 list the current home market value: \$ \_\_\_\_\_  
 list the current home debt: \$ \_\_\_\_\_
- 10. a.** Did your parents make a contribution to a retirement plan (for example, 401k, 403b, IRA, or deferred compensation) in 2006? Include payroll deductions.  Yes  No  
**b.** Were you or your parents recipients of child support or other untaxed benefits in 2006?  Yes  No  
**c.** Will your parents claim Earned Income Credit on their 2006 tax return, or did you or your parents receive untaxed Social Security or TANF benefits in 2006?  Yes  No
- 11.** Are you or your parents a beneficiary of a Trust Fund? (this includes an account created under the Uniform Gifts to Minors Act, an Irrevocable Trust, Clifford Trust, etc.)  Yes  No  
 Check here if the amount of this Trust is/will be included on the FAFSA
- 12.** Will your parents report income or losses from business/rental property, stocks, bonds, mutual funds or other investments?  Yes  No
- 13.** List the amount of elementary, junior high, and high school tuition that will be paid for all dependent children in #8 between 7/1/2007 and 6/30/08: \$ \_\_\_\_\_  
 (Do NOT include daycare, preschool or college expenses). For how many children? \_\_\_\_\_
- 14.** List the amount of medical expenses PAID\* by your parents in 2006: \$ \_\_\_\_\_  
 \* Do NOT include any amounts paid by insurance or amounts that have been billed and not yet paid.
- 15.** Will you (the student) receive any funds between 7/1/2007 and 6/30/08 from anyone who is not listed in #8 above (a non-custodial parent, grandparent, aunt, uncle, etc.)?  Yes  No  
 If yes, state amount: \$ \_\_\_\_\_

Student/ Spouse Asset Information  
(complete this section **ONLY** if you answered "Yes" to one or more questions in #7)

- 16.** You/your spouse's monthly home mortgage or rental payment is: (if zero, explain in box #23) \$ \_\_\_\_\_  
 If you/your spouse own a home: list the year the home was purchased: \_\_\_\_\_  
 list the purchase price: \$ \_\_\_\_\_  
 list the current home market value: \$ \_\_\_\_\_  
 list the current home debt: \$ \_\_\_\_\_
- 17. a.** Did you/your spouse make a contribution to a retirement plan (for example, 401k, 403b, IRA, or deferred compensation) in 2006? Include payroll deductions.  Yes  No  
**b.** Were you/your spouse recipients of child support or other untaxed benefits in 2006?  Yes  No  
**c.** Will you claim Earned Income Credit on your 2006 tax return or did you/your spouse receive untaxed Social Security or TANF benefits in 2006?  Yes  No
- 18.** Are you/your spouse a beneficiary of a Trust Fund? (this includes an account created under the Uniform Gifts to Minors Act, an Irrevocable Trust, a Clifford Trust, etc.)  Yes  No  
 Check here if the amount of this Trust is/will be included on the FAFSA
- 19.** Will you report income or losses from business/rental property, stocks, bonds, mutual funds or other investments?  Yes  No
- 20.** If you will receive VA educational benefits in 2007-08, will they be Chapter 30 benefits?  Yes  No
- 21.** List the amount of medical expenses you/your spouse PAID\* in 2006: \$ \_\_\_\_\_  
 \*Do NOT include any amounts paid by insurance or amounts that have been billed and not yet paid.
- 22.** Will you/your spouse receive any funds between 7/1/2007 and 6/30/08 from anyone not listed in #8 above? (for example, a parent, grandparent, aunt, etc.)  Yes  No  
 If yes, state amount: \$ \_\_\_\_\_

### 23. Explanations and Special Circumstances

Use this section to explain any unusual family circumstances or special situations. Also, provide information on any outside scholarships you have been awarded for the 2007-08 academic year. Generally, private scholarships may reduce or replace loan or work in a financial aid package.

**-----THIS FORM MUST BE SIGNED BY ALL PERSONS GIVING INFORMATION-----**

I certify that the information on this form is for the 2007-08 academic year and is correct to the best of my knowledge.

1. • Student \_\_\_\_\_
2. • Student's Spouse \_\_\_\_\_
3. • Student's Father/Stepfather \_\_\_\_\_
4. • Student's Mother/Stepmother \_\_\_\_\_
5. • Date \_\_\_\_\_  
month/day/year