

## FORBEARANCE REQUEST AND VERIFICATION FORM

Name of Borrower		Account Number
Address (Number, Street, Apt #)		Home Telephone Number
Place X here if this is a new address.	(City, State, Zip Code)	Work Telephone Number
E-mail address:		

- To qualify for **Forbearance** on your Federal Perkins Student Loan(s), the following eligibility criteria must be met.
- Your total monthly payment obligations toward Title IV (Federal) Loans must collectively equal or exceed twenty percent (20%) of your total gross monthly income **OR** you have other Title IV (Federal Loans presently in **Forbearance** with your other lenders).
  - You must attach proof of your gross monthly income (or proof of your unemployment status must be provided by you).
  - You must attach proof of your monthly Title IV (Federal) Loan obligations and/or proof of your loans' **Forbearance** status with your other loan lenders.

To be considered for **Forbearance**, **COMPLETE THIS FORM AND ATTACH PHOTOCOPIES OF THE DOCUMENTS INDICATED WHICH SUPPORT YOUR CLAIM.** Return this form and required documentation to this office at the following address: **USD Loan Administration Office**  
**5998 Alcalá Park, HC 204**  
**San Diego, California 92110**

- 1) **BORROWER'S TOTAL GROSS MONTHLY INCOME** ..... \$ \_\_\_\_\_ per month  
**Required: Provide photocopy of your paycheck stub or earnings statement.**  
 EMPLOYER NAME \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 TELEPHONE: \_\_\_\_\_
- 2) **SPOUSE'S TOTAL GROSS MONTHLY INCOME** ..... \$ \_\_\_\_\_ per month  
**Required: Provide photocopy of spouse's paycheck stub or earnings statement.**  
 SPOUSE'S EMPLOYER \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 TELEPHONE: \_\_\_\_\_
- 3) **OTHER INCOME:** Unemployment ..... \$ \_\_\_\_\_ per month  
**Supply photocopy of statements for each.** Retirement ..... \$ \_\_\_\_\_ per month  
 OTHER TAXABLE INCOME (SPECIFY): \_\_\_\_\_ \$ \_\_\_\_\_ per month  
 UNTAXABLE INCOME (SPECIFY) \_\_\_\_\_ \$ \_\_\_\_\_ per month
- TOTAL GROSS MONTHLY INCOME.....\$ \_\_\_\_\_ per month**

- 4) **LIST ALL TITLE IV (FEDERAL) STUDENT LOAN OBLIGATIONS:**  
**Required: Provide a photocopy of a recent bill, statement, or payment coupon for each loan you list.**
- | NAME OF LENDER<br>OR SERVICER                                 | TYPE OF LOAN<br>(Perkins/Stafford, etc) | DATE<br>OBTAINED | PRINCIPAL<br>BALANCE | MINIMUM<br>REQUIRED<br>MONTHLY<br>PAYMENT |
|---------------------------------------------------------------|-----------------------------------------|------------------|----------------------|-------------------------------------------|
| _____                                                         | _____                                   | _____            | _____                | \$ _____                                  |
| _____                                                         | _____                                   | _____            | _____                | \$ _____                                  |
| _____                                                         | _____                                   | _____            | _____                | \$ _____                                  |
| _____                                                         | _____                                   | _____            | _____                | \$ _____                                  |
| <b>TOTAL MONTHLY FEDERAL TITLE IV STUDENT LOAN OBLIGATION</b> |                                         |                  |                      | <b>\$ _____</b>                           |

Please use other side of this application if more space is needed.

**I AFFIRM THAT THE INFORMATION PROVIDED ON THIS APPLICATION IS TRUE AND CORRECT. I UNDERSTAND THAT THE UNIVERSITY OF SAN DIEGO MAY RUN A CREDIT REPORT TO VERIFY THE INFORMATION PROVIDED. IF MY REQUEST FOR FORBEARANCE IS GRANTED, I UNDERSTAND THAT INTEREST CONTINUES TO ACCRUE DURING THE FORBEARANCE AND THAT I AM RESPONSIBLE FOR THE PAYMENT OF ALL INTEREST ACCRUED DURING THE APPROVED FORBEARANCE PERIOD. I UNDERSTAND THAT THE FORBEARANCE IS FOR A SIX (6) MONTH DURATION UNLESS OTHERWISE SPECIFIED BY THE UNIVERSITY OF SAN DIEGO LOAN ADMINISTRATION OFFICE.**

**BORROWER'S SIGNATURE** \_\_\_\_\_ **DATE:** \_\_\_\_\_