062866 University of San Diego 403(b) Plan — Loan Prepayment Form

Employee Phone #: ☐☐☐ - ☐☐☐ - ☐☐☐☐ Social Security #: ☐☐☐ - ☐☐ - ☐☐☐☐

Employee Name: ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
Last, First, Middle

I. Instructions

Use this form to pay off an outstanding loan balance in your account.

To obtain the outstanding balance of your loan, please logon to your account at university.scudder.com, or call the Employee Service Center at 1-800-541-7705 and press 0 to speak to a representative. Please write your loan prepayment amount in section II below

A certified check, bank check, or money order, made payable to **Scudder Trust Company** equal to the total amount identified below must accompany this form. The original loan check cannot be accepted as prepayment of a loan. Please include your Social Security Number on the check. If you have multiple loans outstanding, please indicate the loan number of the loan you wish to prepay in section II below.

Please mail this completed form along with your prepayment check to the address listed in section III below. Your loan payoff will be processed as soon as administratively feasible after your prepayment check has cleared.

II. Enter Loan Prepayment Amount

I wish to prepay the entire loan balance currently outstanding under my account.

Prepayment Amount: $ ☐☐,☐☐☐ . ☐☐

Loan # (if applicable): ☐☐☐

III. Acknowledgement and Signature

Signature of Employee/Participant

Date:

Regular Mail
ADP NJ CRS
PO Box 13399
Newark, NJ 07101-3399

Overnight Mail
EDS Lockbox Operations
ADP Retirement Services 13399
515 Union Blvd.
Totowa, NJ 07512