Financial Aid Questionnaire

Financial Aid Eligibility
For dependent undergraduates

Possible eligibility for financial aid must be determined before a full-time student is granted Tuition Remission benefits.

Refer *to the chart below* before answering the following question:

Does the employee's family size and income fall within the levels on the chart below?
_____Yes _____No

1. **If yes**, the student must apply for financial aid before the following deadline: **March 2, 2009** for new undergraduates and for USD continuing undergraduate students. The student's request for Tuition Remission will be reviewed after the student's financial eligibility has been determined. If the student qualifies for financial aid (including a Cal Grant), his/her financial aid will be coordinated with Tuition Remission benefits. These deadlines are applicable for Spring Semester 2010 applications as well. The student may also qualify for additional assistance in the form of part-time employment and/or loans (not USD Merit Scholarships).

2. **If no**, the student is not required to apply for need-based USD financial aid, the student may choose to apply for financial aid by logging on to the Office of Financial Aid (OFA) website at www.sandiego.edu/financial_aid. Parents of dependent students may apply for Federal PLUS loans (Parent loans not based on need). Student loans require at least half-time enrollment. For more information, please visit the OFA website or contact OFA at extension 4514.

Employee	Social Security No. (optional) or USD Employee ID #	Date
Student name (if different)	Student's Social Security No. (optional) or USD ID number (if available)	

Sign and return this Financial Aid Questionnaire to the Office of Financial Aid on or before March 2, 2009.

The following chart gives a general indication of the relationship between size of family and total family income considered in determining a student's eligibility for need-based aid. In addition, families with unusual circumstances, a significant number of family members in college, unusually low assets, etc. may qualify for need-based funds as well.

If the ***family income is below*** and the ***number of family members*** is . . .

$68,700	and 2 or fewer family members
$70,300	and 3 or fewer family members
$76,400	and 4 family members
$81,900	and 5 family members
$88,300	and 6 or more family members

then the student may be eligible for need- based financial aid.

Family income refers to total income, both taxable and non-taxable.

If the employee's family size and income falls within the income levels on the above chart, the student must file for financial aid before March 2, 2009. If not, the student is not required to apply for need-based financial aid.

Note: The total amount of Cal Grant, USD Tuition Remission and USD merit scholarship cannot exceed USD tuition.